

Charting a Course for Decarbonizing Maritime Transport



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PROBLUE

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Assises Port du Futur – Roundtable #4 “Alternative fuels”
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Key take-aways: main findings



1 Ammonia and hydrogen – Most promising zero-carbon bunker fuel options to date

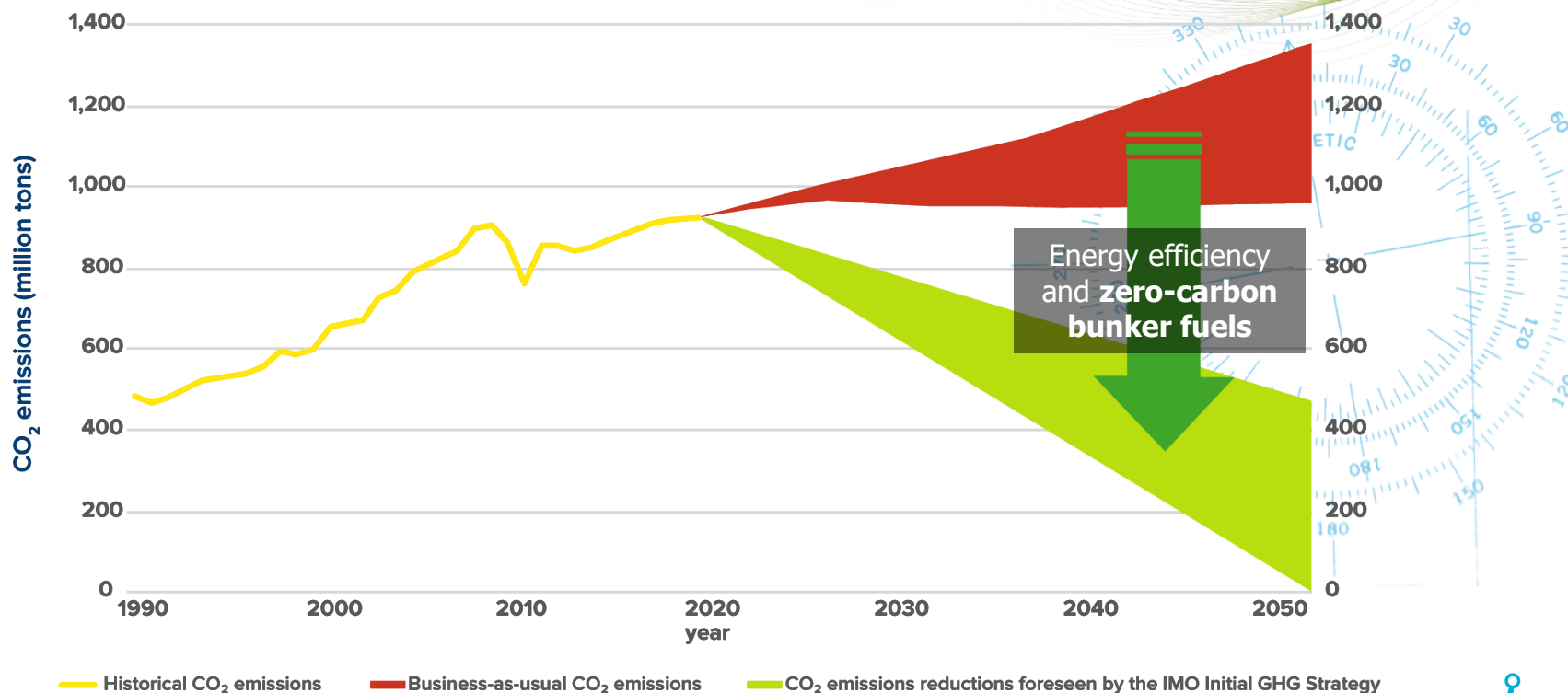


2 Role of LNG – Limited role as a fuel, potentially more important role as a feedstock

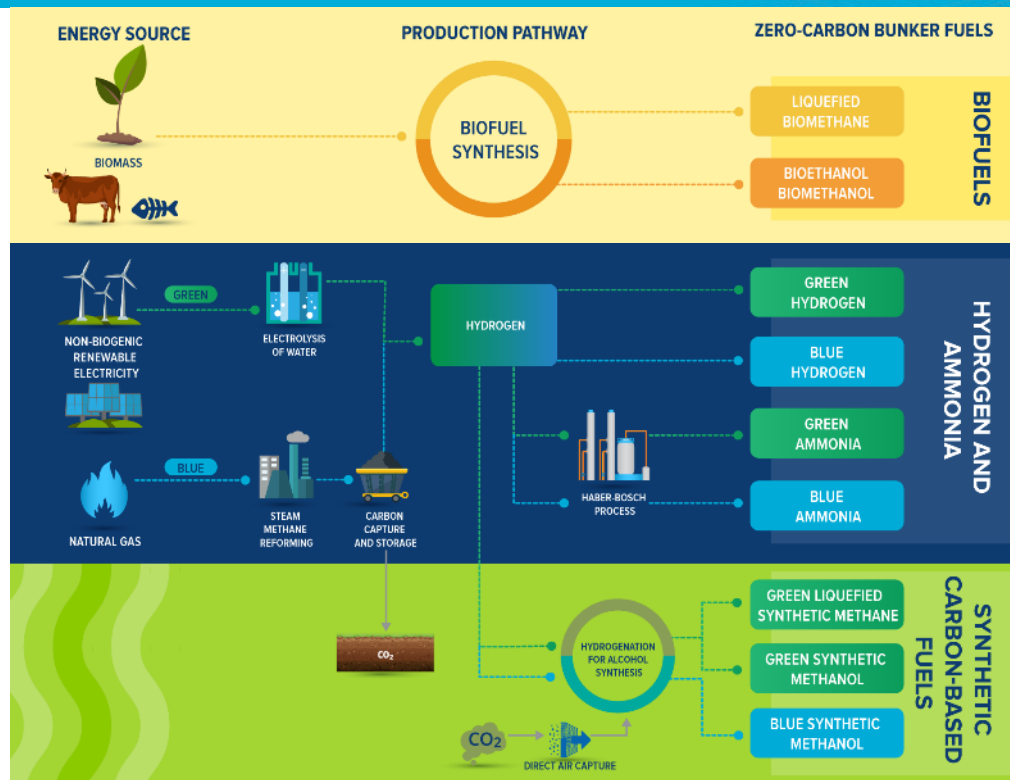


3 Development opportunities – Major opportunities for countries and businesses in decarbonizing shipping

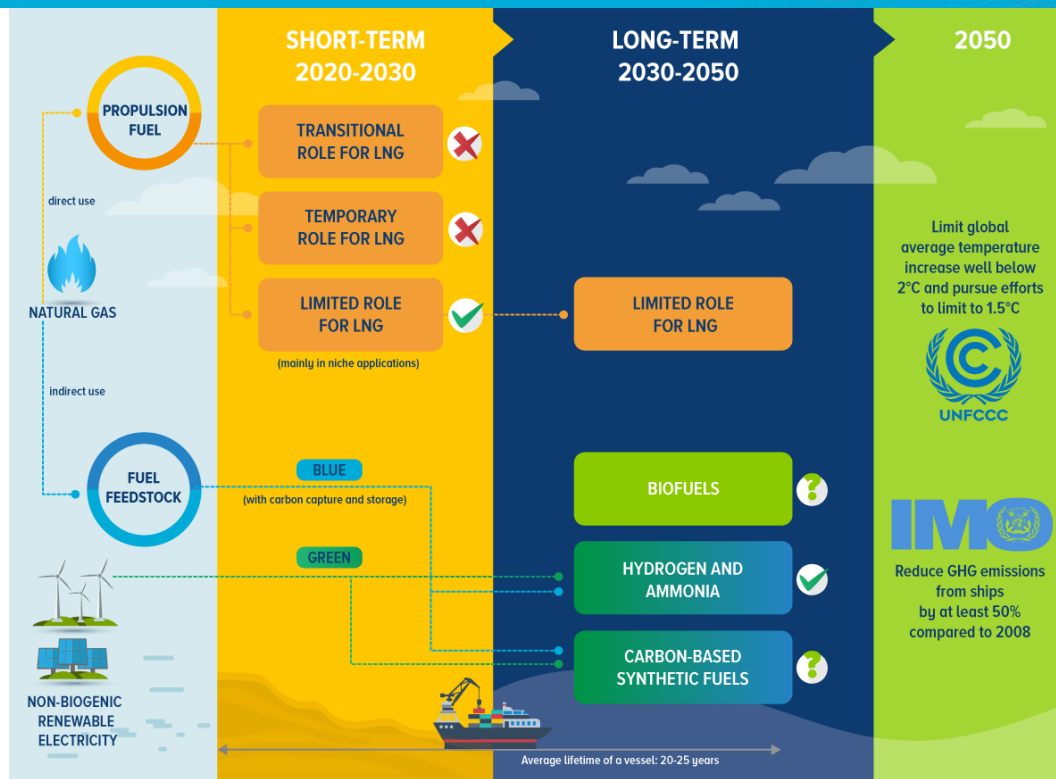
Forward outlook: shipping's emissions trajectory



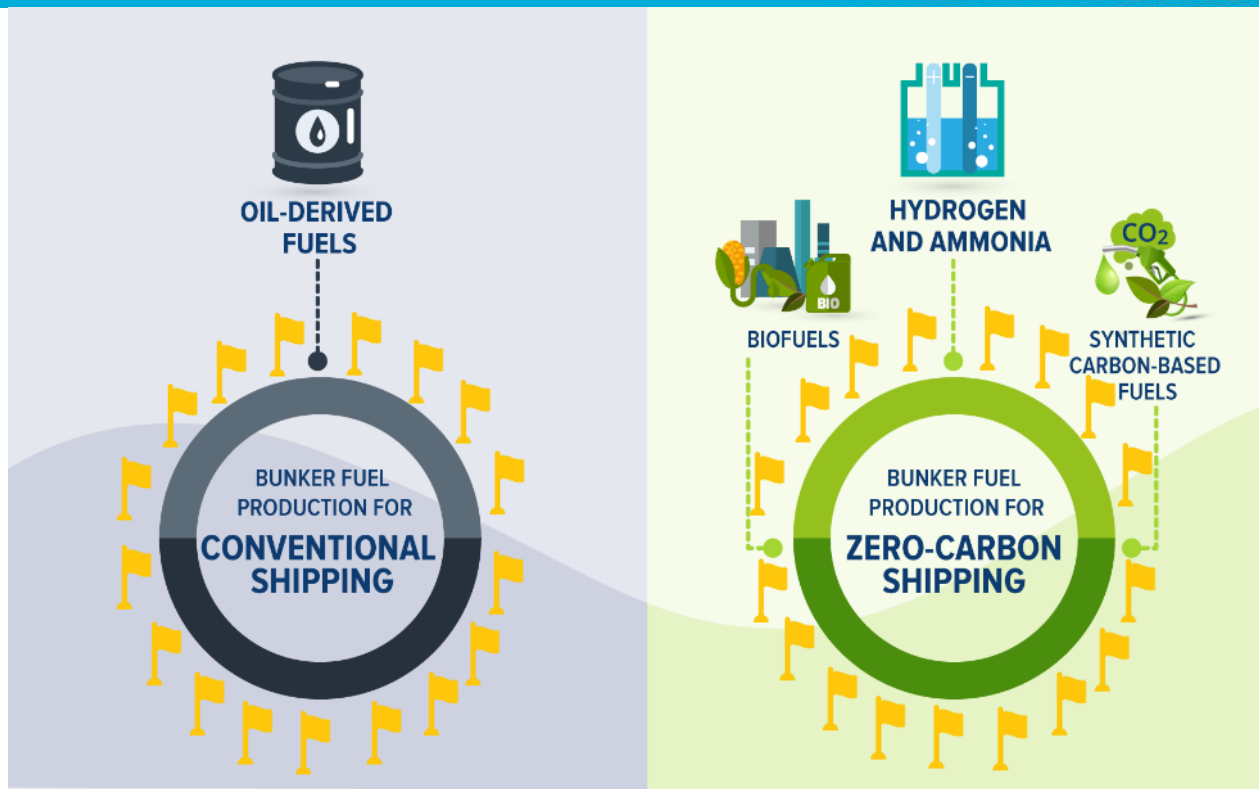
On the horizon: zero-carbon bunker fuels



Navigating the shallows: the role of liquefied natural gas



Turning tides: realignment of the fuel market



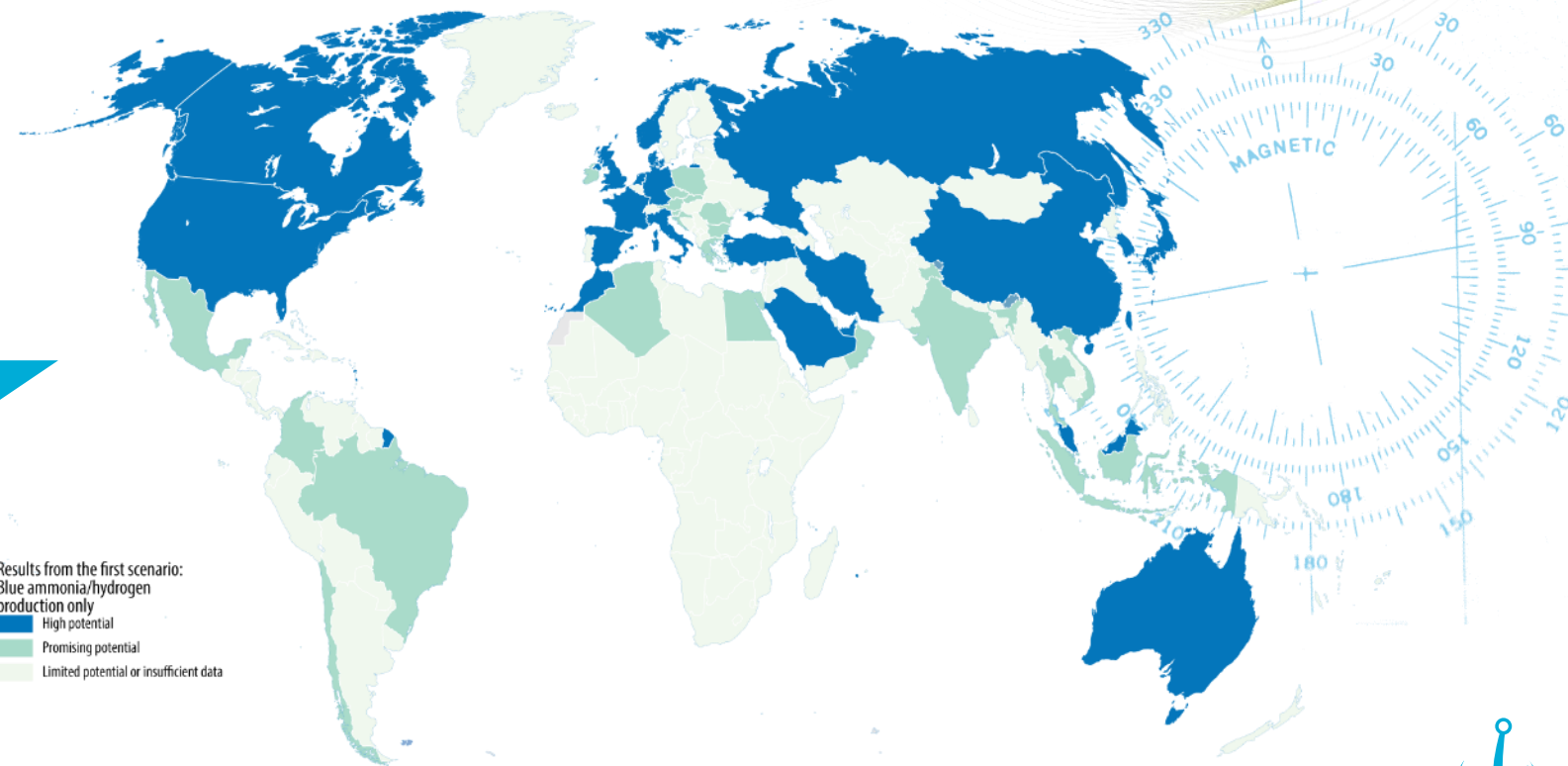
Country with no or insignificant oil reserves, but large renewable energy resources

Setting sail: the potential for zero-carbon bunker fuel production

Blue
ammonia
only

Results from the first scenario:
Blue ammonia/hydrogen
production only

- High potential
- Promising potential
- Limited potential or insufficient data



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Setting sail: the potential for zero-carbon bunker fuel production

First blue,
then green

Results for the third scenario:
Blue ammonia/hydrogen first,
green ammonia/hydrogen later

- High potential
- Promising potential
- Limited potential or insufficient data

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Setting sail: the potential for zero-carbon bunker fuel production

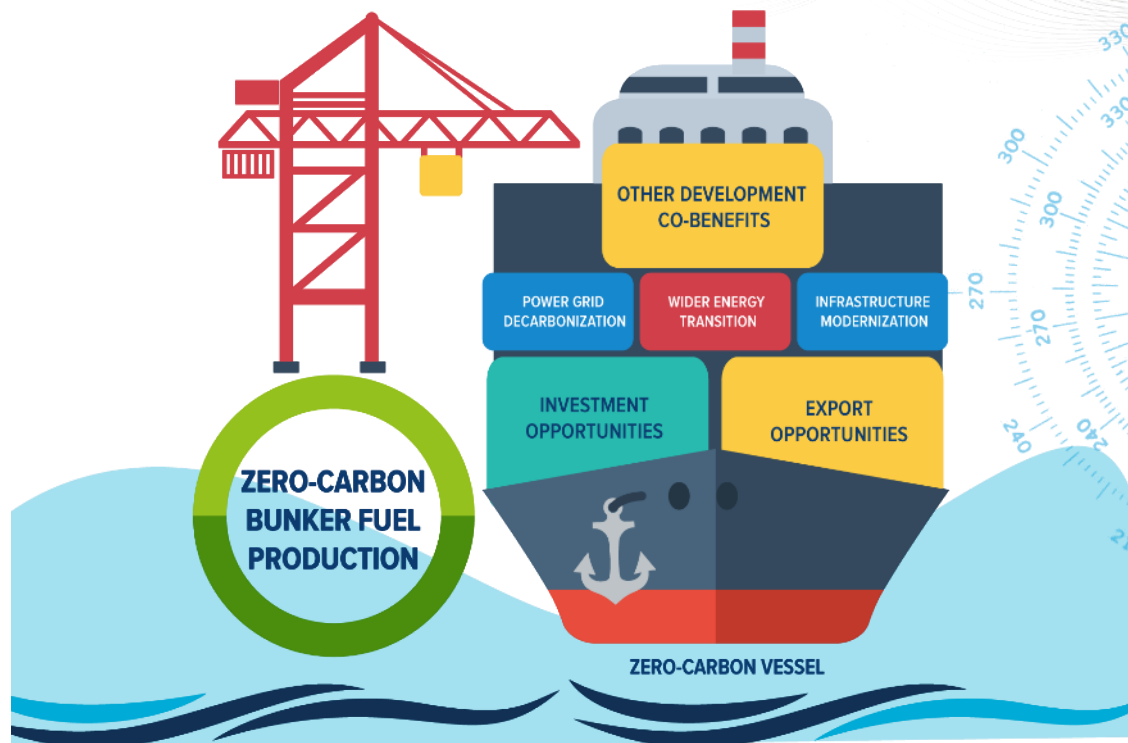
Green ammonia only

Results for the second scenario:
Green ammonia/hydrogen
production only

- High potential
- Promising potential
- Limited potential or insufficient data

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"Treasure Island": wider development benefits



Charting a course: key implications for policymakers and industry



Public policies



Full lifecycle
GHG
perspective



"No-regret"
options



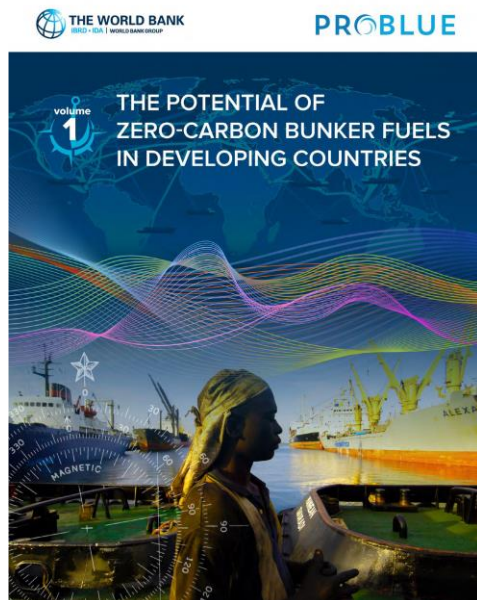
Constructive
collaboration

Policymakers

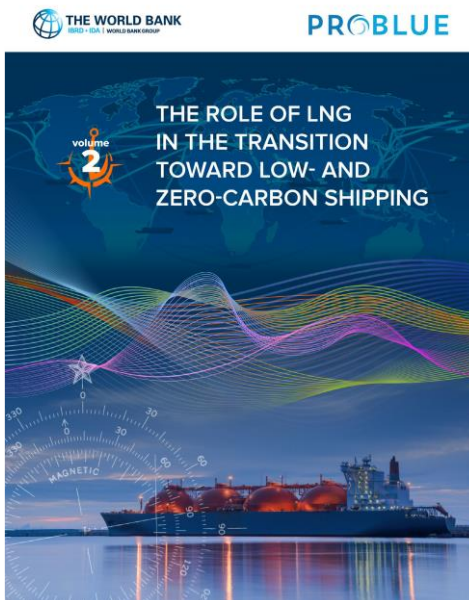
Industry

Key references

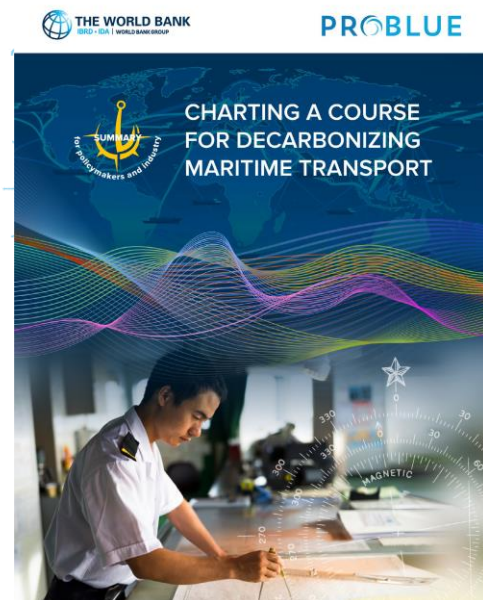
Volume 1: Zero-carbon bunker fuels



Volume 2: Role of LNG



Summary for Policymakers and Industry



If you want to build a ship,
don't drum up people together to collect wood
and don't assign them tasks and work,
but rather teach them to long
for the endless immensity of the sea.

Antoine de Saint-Exupéry

Thank you.

